Export Outlook for Dairy, Livestock & Poultry

Revised FY 2003 Forecast:

Unchanged at \$12.4 Billion

Revised FY 2003 Forecasts

Key Upside Developments

□Beef exports to East Asia (other than Japan) remain strong

Key Downside Developments

□Japan's safeguard on beef and pork imports

□Mexico's dumping investigation on U.S. pork

Wild Cards

□U.S. poultry plants must be reinspected & approved by June 1 to fill Russia's import quota

□Outbreak of Exotic New Castle Disease in the United States & U.S. containment efforts

